

December 21, 2017

Rokko & Associates, Inc.
Hiroaki Maruyama
Chief Financial Officer

Financial Summary for the Fiscal Year Ended September 30, 2017

■Revenues

¥42,181 million

Revenues amounted to ¥42,181 million (+10.1% YoY). This was attributable mainly to an increase of ¥4,610 million in percentage of completion method projects compared to the previous fiscal year. Within revenues, ¥19,556 million was booked based on the percentage of completion method. Work carried forward to the next fiscal year amounted to ¥51,908 million (+6.6%).

■Operating Income

¥3,708 million

■Ordinary Income

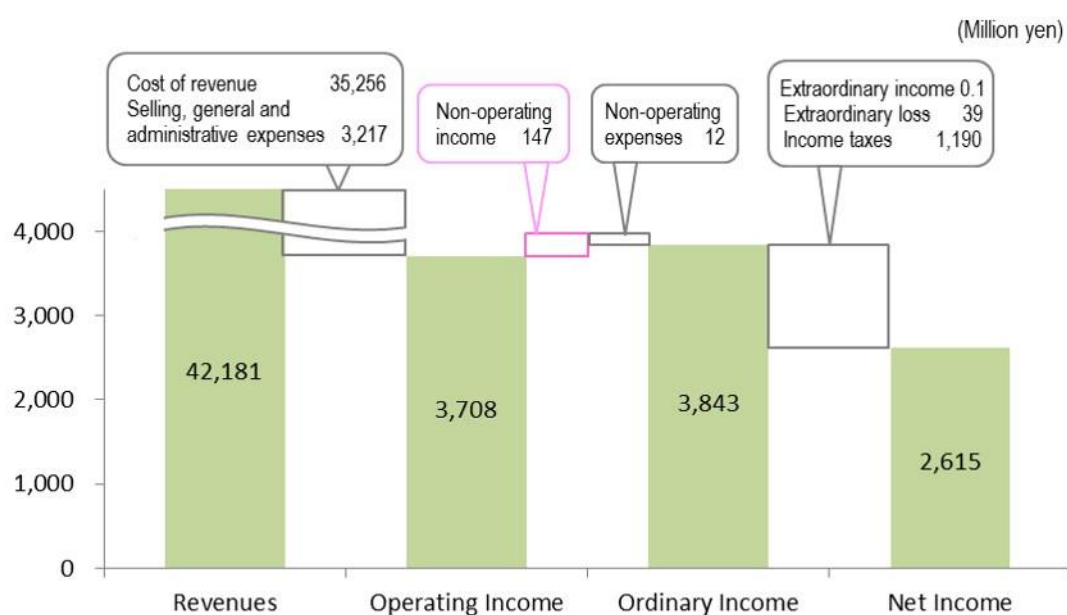
¥3,843 million

■Net Income

¥2,615 million

In terms of earnings, gross profit improved as a result of securing earnings from projects, and optimization of the volume of work on hand. Operating income amounted to ¥3,708 million (+57.6% YoY), with ordinary income of ¥3,843 million (+57.3%), and net income of ¥2,615 million (+78.8%).

Summary of Statements of Income



■Shareholders' Equity Ratio

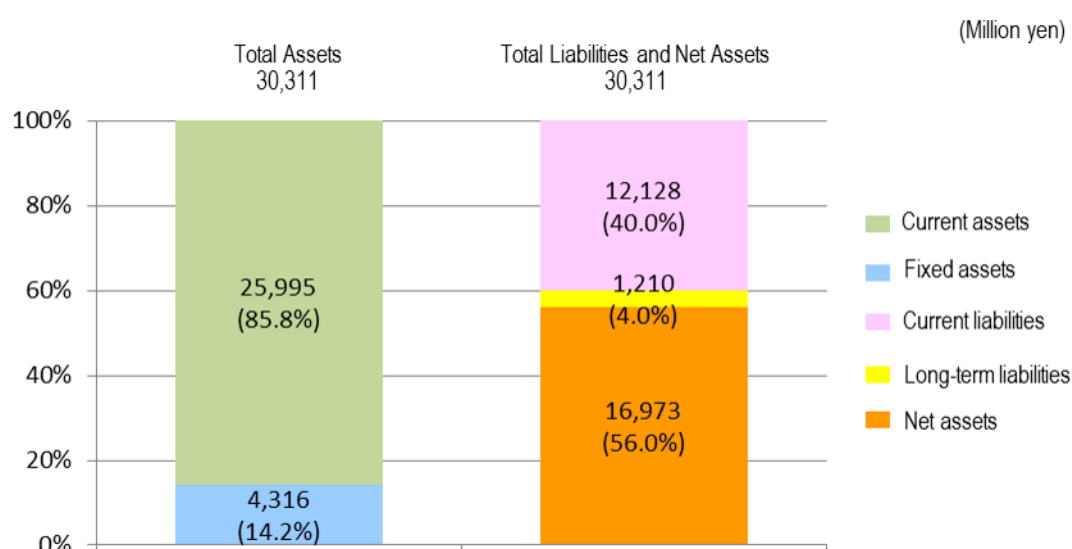
56.0%

Total assets increased ¥6,214 million from the previous fiscal year-end, to ¥30,311 million. This was attributable mainly to increases in electronically recorded monetary claims—operating, and accounts receivable from completed construction contracts.

Liabilities rose ¥3,626 million to ¥13,338 million. This was attributable mainly to an increase in accounts payable for construction contracts stemming from an increase in projects on hand.

Net assets increased ¥2,588 million to ¥16,973 million. This was attributable mainly to an increase in retained earnings.

Summary of Balance Sheets



■Cash Flows

Cash flow from operating activities increased, mainly owing to continued firmness in business income and expenditure.

Cash flow from investing activities increased, mainly owing to the redemption of securities.

Cash flow from financing activities declined, mainly owing to the payment of cash dividends.

As a result, cash and cash equivalents increase ¥2,203 million compared with the previous fiscal year-end.

(Million yen)

Cash and Cash Equivalents Balance at September 30, 2016	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and Cash Equivalents Balance at September 30, 2017
6,090	2,265	137	(199)	8,293